

Roundtable Groups

RED

Location: Leadville

Facilitator: Jodie Dailey, CBC Retirement Partners, Columbia, MD
Patricia Arpey, Creative Pension Consultants, Inc., Albany, NY
Toni Superneau, Retirement Strategies Group, New Orleans, LA
Kelsey Mayo, Poyner Spruill, Charlotte, NC
Lynn Hurley, Randall & Hurley, Inc., Liberty Lake, WA
Nicole Parnell, BDO USA, Norfolk, VA
Candi Ward, InWest Retirement Solutions, Midland, TX
Barb Leadem, Atlantic Pension Services Inc, Kennett Square, PA
Michelle Morgan Fleischamel, Employee Fiduciary, Saint Petersburg, FL
Katrina Moody, RPA, LLC, Atlanta, GA

ORANGE

Location: Silverplume

Facilitator: Megan Crawford, Williams Benefit Consulting, LLC, Illinois
Marie Shebuski, Rehmann, Lansing, MI
Lynn Young, Pinnacle Plan Design, LLC, Phoenix, AZ
Debe Pennington, Liden, Nestle, Soled & Associates, Westlake Village, CA
Andrea Flores, Qualified Pension Services, Springfield, MO
Julie Altig, Atlantic Pension Services, Kennett Square, PA
Lorraine Dorsa, Aegis Pension Services, Ponte Vedra Beach, FL
Michelle LeCates, July Business Services, Waco, TX
Amy Elizabeth Huffman, Retirement Plan Solutions, Inc. (RPSI), Cary, NC
Melody K. Evans, AmeriBen/IEC Group, Meridian, ID

BLUE

Location: Georgetown

Facilitator: Leigh Lewis, Metro Benefits, Inc., Pittsburgh, PA
Pamela Farmer, Retirement Planning Services, Greenwood Village, CO
Peggy Smith, RETIREMENT Plan Administrators, LLC, Marietta, GA
NaKendra Stewart, Polycomp Administrative Services, Inc., Roseville, CA
Amanda Iverson, Pinnacle Plan Design, LLC, Tucson, AZ
Wendy Frame, Lurie, LLP, Minneapolis, MN
Joné Liuzza, ACG, Richmond, VA
Barbara LaBounty, The Pension Source, Stuart, FL
Holly Roussel-Godfrey, Employee Fiduciary, Mobile, AL

YELLOW

Location: Tabor

Facilitator: Shannon Edwards, TriStar Pension Consulting, Oklahoma City, OK
Faith G. Irmen, Qualified Pension Services, Inc., Springfield, MO
Karen Wilund, Advanced Benefits Consulting, St. Louis, MO
Jennifer Gatterdam, McGregor & Associates, Lexington, KY
Maggi Parris, Parris Associates, Atlanta, GA
Kim McMurry, Facts, Inc., Crawfordsville, IN
Marta Hurst, InWest Retirement Solutions, San Antonio, TX
Susan Wiedeman, SW Consulting, Watkinsville, GA
Eileen Baldwin-Shaw, First Western Trust, Denver, CO
Carol Ann Tracey, Alliance Benefit Group of Michigan, Bingham Farms, MI

WOMEN BUSINESS LEADERS FORUM

DENVER, CO
BROWN PALACE HOTEL
JUNE 5-8 2017



GREEN

Location: Stratton

Facilitator: Sheri Alsguth, Pinnacle Plan Design, LLC, Tucson, AZ
Allyson Rentsch, TriStar Pension Consulting, Oklahoma City, OK
Kris Thomas, Wells Thomas, LLC, Branford, CT
Debbie Snapp, Qualified Plan Administrators, Inc., Johnson City, TN
Cindy Yarbrough, Resource Benefit Administrators, Waco, TX
Kelly Marie Hurd, QRPS, Inc., Raleigh, NC
Pat Curtis, Retirement Benefit Solutions, Annandale, VA
Meredith McCaskey, M2B Retirement Consulting LLC, Wexford, PA

Melissa Lubiewski, Advanced Benefits Consulting, St. Louis, MO
Reba Cardillo, Southern Pension Services, Tampa, FL