

EGTRRA Restatements: Tips and Traps



The seventh webcast
in the 2008
webcast series

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June 17, 2008

2:00 p.m. – 3:40 p.m. Eastern
1:00 p.m. – 2:40 p.m. Central
12:00 p.m. – 1:40 p.m. Mountain
11:00 a.m. – 12:40 p.m. Pacific

Open registration for the live show until
June 16, 2008

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or complete this form and **fax** it to **703.516.9308**. You will receive confirmation and detailed instructions via e-mail about a week prior to the show. For more information, including the equipment that is required to successfully participate, please visit www.asppa.org/webcast.

What's the Topic?

The deadline to restate, and if desired, submit pre-approved DC plans to the Internal Revenue Service (IRS) is April 30, 2010. This webcast will identify tips and traps that will help facilitate the entire restatement process. The session will begin with a brief overview of the staggered remedial amendment period to help you identify what the applicable restatement deadline is for an employer. Next, we will review of some of the wins and losses in the IRS review process, including restrictions on cross-testing in prototype plans. Finally, the webcast will walk you through the actual restatement process, including:

- The actual restatement of plan and the impact on interim amendments;
- Reliance rules; and
- Determination letter submissions.

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Live on June 17

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 Recorded available June 24
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