

What the Election Means for the Retirement Industry



ASPPA

Making Retirement Plans Work

Part of the American Retirement Association

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the Hot Seat

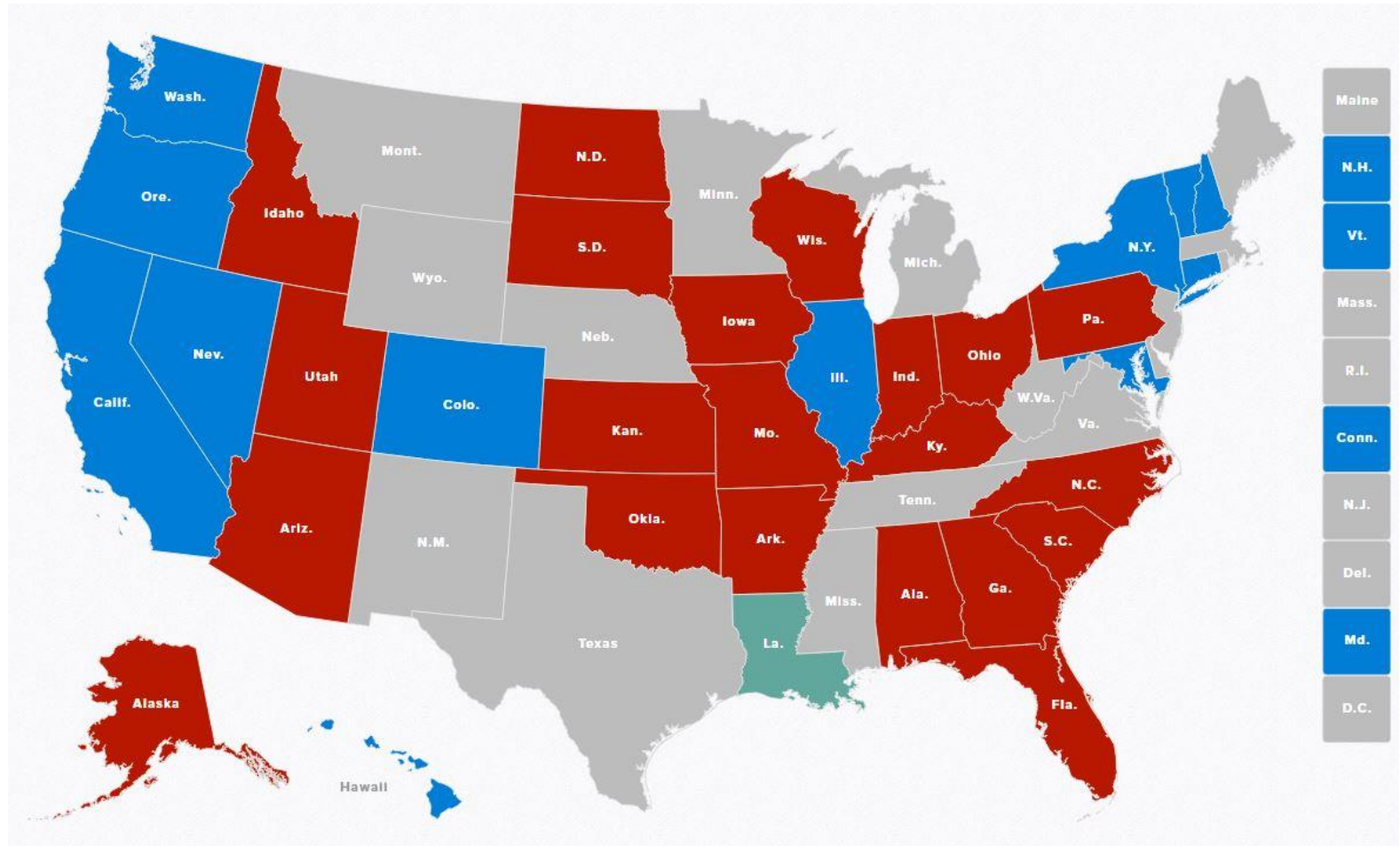


Audience Poll Question #1

Did you expect the Republican Party to maintain control of Congress?

- A. Yes
- B. No

Senate



Senate Seats

January 2017:

Republican: 52

Democrat: 46

Independent: 2 (Caucus with Democrats)

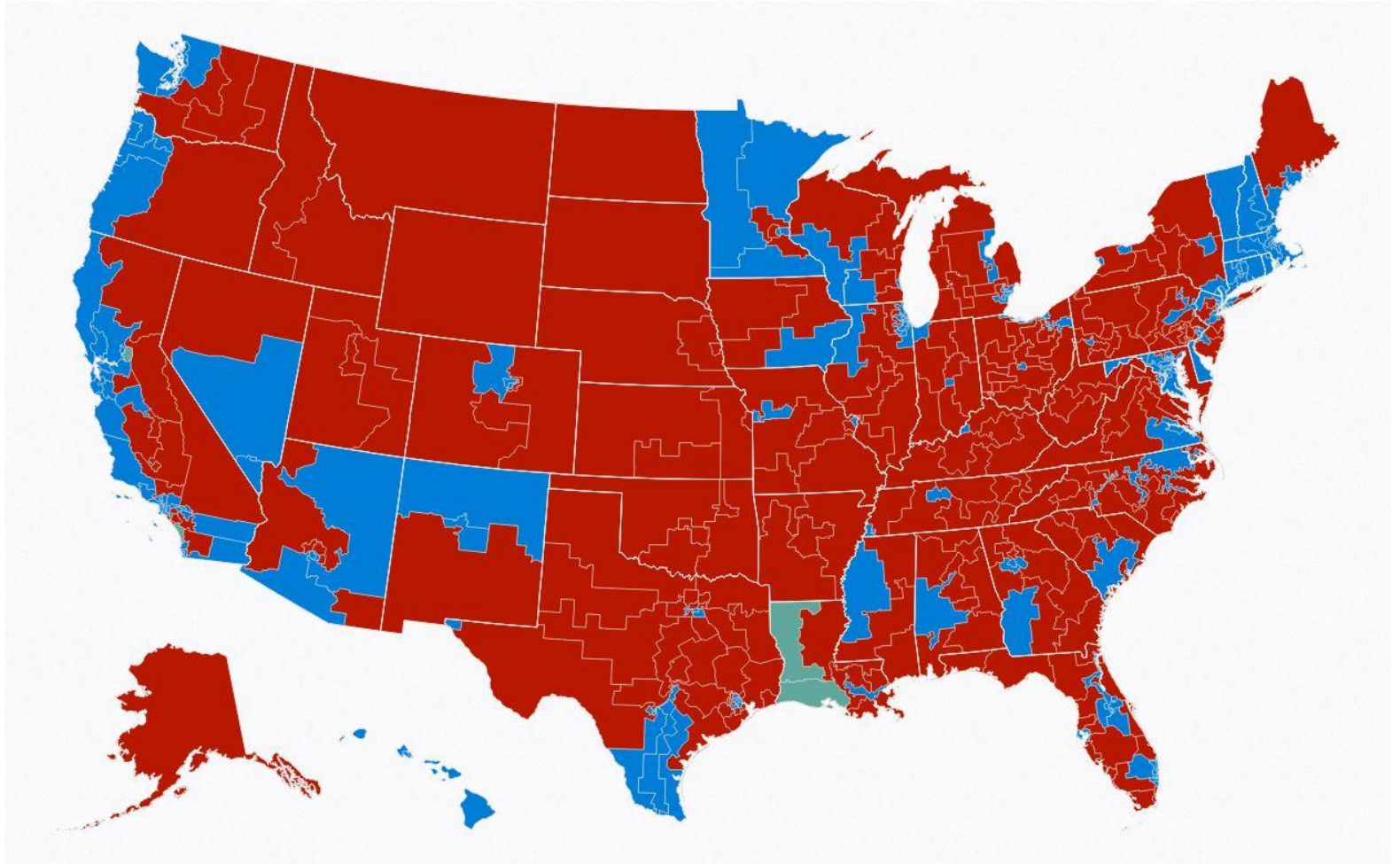
Current Seats:

Republican: 54

Democrat: 44

Independent: 2 (Caucus with Democrats)

House



House Seats: 218 Needed for Majority

January 2017:

Republican: 238

Democrat: 193

Processing: 4

Current Seats:

Republican: 246

Democrat: 186

Vacancies: 3



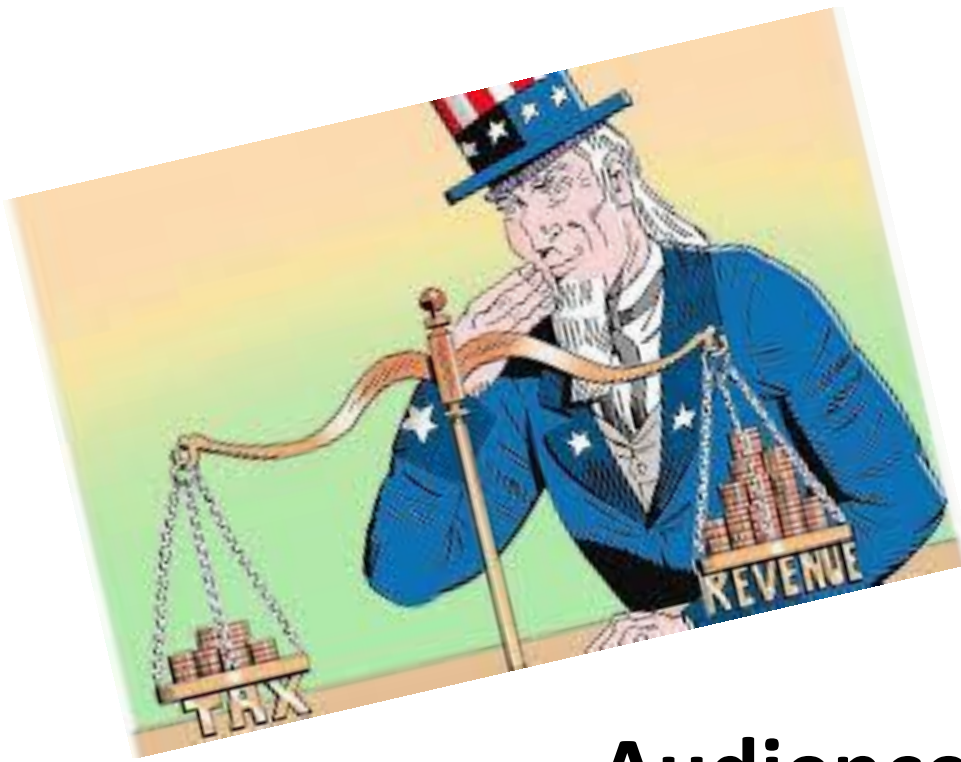
Election Outcome and Polling

What do you expect to see with the future of polling and how results are communicated to the public? Do you have specific thoughts on polls regarding retirement initiatives?

Presidential Elections and the Impacts to Retirement Policy

Can you provide some historical comments on how a Presidential election and a change in the party of the President has impacted the retirement industry? What movement do you predict with a lame duck Congress?





Audience Poll Question #2

Are you concerned about tax reform?

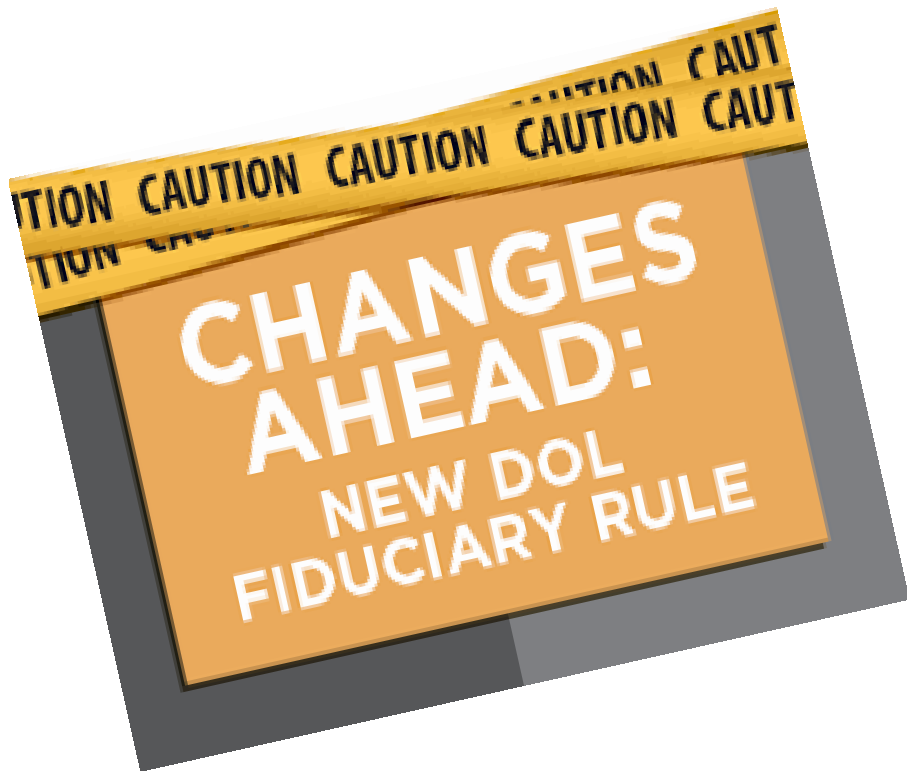
- A. Yes
- B. No



Tax Reform

What are the major tax reform initiatives you see being proposed and potentially implemented the next four years? Should we expect Bush-era tax cuts?





DOL Fiduciary Rule

Do you expect an impact or repeal on the Department of Labor's Fiduciary Rule under the Trump Administration?



Questions?

