

# 2008 ASPPA Publications Order Form

Use this order form to purchase study materials for ASPPA examinations and retirement plan industry reference guides. All items may not be currently available. Most items will be available to ship by February 1, 2008. **Please refer to the ASPPA bookstore for current availability for the items you are ordering.** This form is valid through November 30, 2008.

*The ERISA Outline Book* will continue to be available for purchase until December 15, 2008 through the ASPPA bookstore at <http://store.asppa.org>.

## ASPPA Exam Required and Recommended Reading

### *The ERISA Outline Book 2008 Edition – Available March 2008*

	Publication	Item No.	Price	Qty	Total
	Book only	EB-1008	\$495		
	Book and Single-User CD (Windows 2000 and XP)	EB-2008	\$595		
	Book and Single-User CD (Windows Vista)	EB-3008	\$595		
	Single-User CD (Windows 2000 and XP)	EB-4008	\$495		
	Single-User CD (Windows Vista)	EB-5008	\$495		
	Single-User CD (Mac)	EB-6008	\$495		
	Network License CD	EB-7008	\$2500		

The discounted pricing is only applicable if purchasing the Book and Single-User CD package as EB-2008 or EB-3008. If you purchase the Book only, the Single-User CD purchased at a later date will be list price. If you purchase the Single-User CD only, purchase of the book only at a later date will be list price.

Exam	Publication	Item No.	Price	Qty.	Total
RPF-1 (PDF)	2008 RPF-1 Course: Retirement Plan Fundamentals Part 1 (PDF document sent via e-mail)*	RE-1008	\$165		
RPF-2 (PDF)	2008 RPF-2 Course: Retirement Plan Fundamentals Part 2 (PDF document via e-mail)*	RE-2008	\$165		
RPF-1 and RPF-2 (PDF)	2008 RPF Course Set: Retirement Plan Fundamentals Parts 1 and 2 (PDF document via e-mail)*	RE-3008	\$310		
RPF-1 (PRINT)	2008 RPF-1 Course: Retirement Plan Fundamentals Part 1 (Printed and bound book format)	RP-1008	\$199		
RPF-2 (PRINT)	2008 RPF-2 Course: Retirement Plan Fundamentals Part 2 (Printed and bound book format)	RP-2008	\$199		
DC-1	Defined Contribution Plans Volume 1: Plan Qualification and Compliance Basics, 2nd Edition	DC-1008	\$260		
DC-1	2007 DC-1 Practice Exam*	DC-1007	\$25		
DC-2	Defined Contribution Plans Volume 2: 401(k) Plans and Intermediate Administration Topics, 2nd Edition	DC-2008	\$260		
DC-2	2007 DC-2 Practice Exam*	DC-2007	\$25		
DC-3	Defined Contribution Plans Volume 3: Advanced Compliance and Administration Topics, 2nd Edition	DC-3008	\$260		
DC-3	2007 DC-3 Practice Exam*	DC-3007	\$25		
DB	DB Study Guide: Administrative Issues of Defined Benefit Plans, 2008 Edition	DB-1008	\$165		
DB	2007 DB Practice Exam*	DB-2007	\$25		
DB	Defined Benefit Answer Book 4th Edition w/2008 Supplement	DB-3008	\$245		

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Exam	Publication	Item No.	Price	Qty.	Total
C-3	C-3 Study Guide: Financial and Fiduciary Aspects of Qualified Plans, 2008 Edition	C3-1008	\$165		
C-3	ERISA Fiduciary Answer Book 5th Edition w/2008 Supplement	C3-1236	\$225		
C-3	Pension Distribution Answer Book, 2008 Edition	C3-2008	\$269		
C-4	C-4 Study Guide: Advanced Retirement Plan Consulting, 2008 Edition (Available April 2008)	C4-1008	\$259		
PFC-1	Retirement Plan Consulting for Financial Professionals	FC-1008	\$249		
PFC-1	2007 PFC-1 Practice Exam*	FC-1007	\$25		
PFC-2	401(k) Fiduciary Governance: An Advisor's Guide	FC-2008	\$249		
PFC-2	2007 PFC-2 Practice Exam*	FC-3007	\$25		
A-4	A-4 Compendium of Readings, 2007 Edition	A4-1007	\$165		
A-4	A-4 Prior Exam, December 2001	A4-9431	\$20		
A-4	A-4 Prior Exam, December 2002	A4-9432	\$20		

## Publications for EA Exams

Publication	Item No.	Price	Qty	Total
Actuarial Cost Methods, A Review (includes 1995, 1996 and 1997 Supplements)	A2-8327	\$145		
1998 Supplement to Actuarial Cost Methods, A Review	A2-8368	\$20		
1999 Supplement to Actuarial Cost Methods, A Review	A2-8369	\$20		
2000 Supplement to Actuarial Cost Methods, A Review	A2-8370	\$20		
2001 Supplement to Actuarial Cost Methods, A Review	A2-8371	\$20		

## To Order

- 1. ONLINE** | ASPPA Bookstore | <http://store.asppa.org>
- 2. MAIL** | ASPPA Publications | PO Box 79918, Baltimore, MD 21279-0918 | **Payment must be included.**
- 3. FAX** | ASPPA Publications | 301.843.0159 | Fax all pages of the order form | **Credit card information must be included.**
- 4. CALL** | ASPPA Publications | 301.645.8001 | 9:00 a.m. – 5:00 p.m. Eastern | **Please have credit card information available.**

**When mailing or faxing your order form, please be sure to include first three pages of the form. Incomplete forms will be delayed.**

# 2008 ASPPA Publications Order Form

## Service Requested (Orders will not be shipped until a service is specified.)

Regular    Ground rush    2nd Day Air    International    Overnight

Recipient FedEx Acct. No. (optional): \_\_\_\_\_

(This service option requires a \$10 rush fee plus billing from FedEx for the actual charges.)

**Subtotal:** \$ \_\_\_\_\_

Shipments to a VA address, add 5% VA sales tax: \_\_\_\_\_

(1) Shipping and Handling: Use the shipping chart and check off one option for shipping service above: \_\_\_\_\_

(2) *The ERISA Outline Book* Shipping and Handling: \_\_\_\_\_

If your order includes *The ERISA Outline Book*, calculate shipping and handling cost from *The ERISA Outline Book* shipping chart. Same shipping service required as above (1). \_\_\_\_\_

**Total Amount Due:** \$ \_\_\_\_\_

## Bill order to:

Name: \_\_\_\_\_ Company: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Daytime Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Date of order: \_\_\_\_\_

E-mail: \_\_\_\_\_

## Send order to:

(orders cannot be shipped to P.O. Boxes)

Name: \_\_\_\_\_ Company: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Daytime Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Date of order: \_\_\_\_\_

E-mail: \_\_\_\_\_

## Method of payment:

Check (made payable to ASPPA Book Order Department)    Visa    Mastercard    American Express

Name as it appears on card: \_\_\_\_\_

Card No.: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

Authorized Signature: \_\_\_\_\_

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## Shipping Chart

	<b>Regular Ground</b> Allow approximately 10-14 days upon receipt of order. This is an estimate.	<b>Ground Rush</b> Allow approximately 5-7 days upon receipt of order. This is an estimate.	<b>Air Rush 2nd Day</b> Allow two days upon receipt of order by 2:00 p.m. Eastern Time. If received after 2:00 p.m., allow three days. Guaranteed.
<b>Subtotal from Publications Order</b>			
Under \$50.00	\$5.00	\$15.00	\$22.00
\$50.01-\$110.00	\$6.50	\$16.50	\$26.00
\$110.01-\$225.00	\$10.00	\$20.00	\$29.00
\$225.01-\$550.00	\$12.00	\$22.00	\$33.00
\$550.01-\$650.00	\$16.00	\$26.00	\$42.00
\$650.01-\$800.00	\$20.00	\$30.00	\$55.00
\$800.01-\$1,000.00	\$25.00	\$35.00	\$62.00
\$1,000.01-\$1,300.00	\$30.00	\$40.00	\$80.00
\$1,300.01-\$1,650.00	\$35.00	\$45.00	\$91.00
\$1,650.01-\$2,000.00	\$40.00	\$50.00	\$103.00
\$2,000.01-\$2,400.00	\$42.50	\$52.50	\$112.50
\$2,400.01-\$3,000.00	\$45.00	\$55.00	\$137.00
\$3,000.01+	Actual UPS Shipping Charges for all forms of delivery.		

## The ERISA Outline Book Shipping Chart

<b>Quantity</b> Shipping prices apply to each set of <i>The ERISA Outline Book</i> purchased: Shipping and handling for 2 sets of <i>The ERISA Outline Book</i> shipped via Regular Ground service would cost \$50.00	<b>Regular Ground</b> Allow approximately 10-14 days upon receipt of order. This is an estimate	<b>Ground Rush</b> Allow approximately 5-7 days upon receipt of order. This is an estimate	<b>Air Rush 2nd Day</b> Allow two days upon receipt of order by 2:00 p.m. Eastern Time. If received after 2:00 p.m., allow three days. Guaranteed.
	\$25.00	\$35.00	\$55.00
Single-User and Network License CDs	\$5.00	\$15.00	\$22.00

## Shipping Information

### DELAYS

Orders with no recipient name, payment or zip code will be severely delayed. Orders sent with payment to our Virginia office, rather than our Maryland office will be delayed. Exam registration forms and payments must be sent separately to the Virginia office.

### SHIPPING TIME

Customers must allow two to three weeks for shipping unless the rush option is indicated on this order form. Rush orders are shipped 2nd day delivery, but in order to go out the same business day, orders must be placed by 2:00 p.m. Eastern. If rush orders are placed later than 2:00 p.m. Eastern, they will be shipped the following business day via 2nd day delivery. Overnight shipping is available for a total of two times Air Rush 2nd Day total. International shipping is available. Delivery time will depend on country of destination and courier service. Shipping fee will be 20% of the order total.

### RETURNS

Returns are not accepted for items marked with an asterisk (\*). Items not marked with an asterisk may be returned for a refund minus a 10% restocking fee within 30 days of purchase provided the condition is unused. Refunds are issued only after receipt of items in the ASPPA Publications office in Maryland and the condition of the item(s) has been confirmed. Shipping costs are not refunded.