



The ASPPA 401(k) SUMMIT
The Forum for Retirement Sales and Investment Professionals
Orlando World Center Marriott | Orlando, FL | February 10-12, 2008

CONTINUING EDUCATION INFORMATION

Last updated January 21, 2008

CE INFORMATION FOR ASPPA MEMBERS:

This conference offers 15 hours of ASPPA continuing education credit.

There is no need to fill out any additional forms to receive ASPPA credit. ASPPA credit will be automatically applied to your member record.

CE INFORMATION FOR ACCOUNTANTS:

This conference is a "group-live" event and will grant a total of 15 CPE credits.

To receive a CPE certificate, attendees must sign the NASBA roster at the Conference Registration Desk. CPE certificates are not automatically sent to all attendees.

ASPPA is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. For more information regarding administrative policies such as complaint and refund, please contact ASPPA (703) 516-9300. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN, 37219-2417. Web site: www.nasba.org.

CE INFORMATION FOR CFP:

Approval by the CFP Board is pending.

For your attendance and credit to be submitted to the CFP Board, you must complete a CFP attendance sheet at the Conference Registration Desk. To submit your credit to the CFP Board, ASPPA must have your CFP Registrant ID# and the last 4 digits of your SSN.

Please note: ASPPA cannot guarantee approval for any types of credit that are currently pending. ASPPA makes every effort to apply for all types of requested credit if the application process and fees are not prohibitive.

CE INFORMATION FOR INSURANCE:

Approved: Washington

Pending Approval: California, Delaware, Florida, Massachusetts, Ohio, Texas

Not Approved: Kentucky, Michigan, New Jersey, Tennessee

***Email conferences@asppa.org to request approval for a particular state at least 45 days prior to the conference. ASPPA staff will apply for advance approval of the program if the application process and filing fees are not prohibitive.

To receive a CE credit certificate (or for credit to be submitted directly to the state for any of the states above), you must sign a roster at the Conference Registration Desk. CE certificates are not automatically sent to all attendees if you have not signed the roster.

CE INFORMATION FOR ENROLLED AGENTS:

ASPPA is an approved provider of CPE credit for courses in Federal Taxation or Federal Tax related matters.

Please note: ASPPA cannot guarantee approval for any types of credit that are currently pending. ASPPA makes every effort to apply for all types of requested credit if the application process and fees are not prohibitive.