

## Proposed Funding Regulations Under Section 430



The third webcast in the 2008 webcast series

*Presented by: James Holland, Jr., Manager, TE/GE, IRS, and Thomas Finnegan, MSPA, CPC, QPA, Senior VP, The Savitz Organization, Inc.*

### February 15, 2008

2:00 p.m. – 3:40 p.m. Eastern  
1:00 p.m. – 2:40 p.m. Central  
12:00 p.m. – 1:40 p.m. Mountain  
11:00 a.m. – 12:40 p.m. Pacific

Open registration for the live show until February 14, 2008

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## What's the Topic?

IRS has recently issued proposed regulations on measuring assets and liabilities for purposes of the minimum funding requirements of Section 430 of the Code. The regulations give proposed guidance on the determination of the Funding Target and Funding Target Normal Cost for 2008 and later, as well as the options for determining the actuarial value of assets. Jim Holland, Jr., Manager, Employee Plans Technical, TE/GE, Internal Revenue Service, and Tom Finnegan, Senior Vice President, The Savitz Organization, Inc., will review the proposed regulations and cover such topics as:

- Determination of Average Value of Assets
- Operation of the Funding Method
- Benefits Taken Into Account
- Plan Provisions Taken Into Account
- Population Taken Into Account
- Actuarial Assumptions
- Options for Plans with Insurance Contracts
- Guidance we are still awaiting
- ...and many more

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