The ASPPA Journal Summer 2008

Continuing Education Quiz

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Circle One

True or False 1. Proposed regulation under ERISA section 401(b)(2) will require certain service providers to retirement plans provide written disclosures to plan fiduciaries before entering into an agreement.

True or False 2. The regulation will apply to any service provider who is not a fiduciary under ERISA.

True or False 3. Pension actuaries should be aware of the Code of Conduct, Actuarial Standards of Practice and Qualification Standards when providing and communicating actuarial services.

True or False 4. The three types of long term QDIAs are life cycle funds, target maturity and lifestyle funds.

True or False 5. The GAO report states that many economists and financial advisors consider retirement income adequate if it replaces 35-45% of pre-retirement income.

True or False 6. The EPCRS Fix-It Guide is geared toward the large employers and to the practitioners who are familiar with employee benefits.

True or False 7. The Manager of Voluntary Compliance is solely responsible for the update and content of the EPCRS Revenue Procedures.

True or False 8. Combination plan designs are used to achieve deductible contributions in excess of the defined contribution annual addition limit.

True or False 9. Under PPA, the 404(a)(7) limit does not apply if the profit sharing contribution does not exceed 8% of compensation for the participants benefiting in the Profit Sharing plan.

True or False 10. ASPPA's Government Affairs Committee's Defined Benefit Subcommittee is working in conjunction with the College of Pension Actuaries on comments on the Minimum Required Contributions proposed regulations.

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