

Continuing Education Quiz

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Circle One

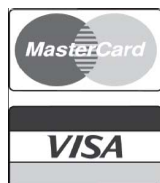
- True or False 1. The ASPPA task force created to assist CEFEX in creating an ISO-standard for recordkeepers found that recordkeepers can be broken down into two different categories; those that provide a bundled package of services and those that do not.
- True or False 2. Outsourcing to India has proved to be an endeavor with little to no drawbacks and guarantees that labor costs in the long term will be lowered.
- True or False 3. The fine for non-compliance regarding PPA disclosures is \$10.00 per day, per participant.
- True or False 4. With the new system for restatement, master, prototype and volume submitter plans would be required to restate on a uniform six-year cycle.
- True or False 5. The anticipated window for adopting employers of pre-approved DC plans to restate for EG-TRRA will open on or about April 1, 2010, and will close on or about March 31, 2012.
- True or False 6. The IRS still encourages minor amendments to be filed on a Form 6406.
- True or False 7. When an electronic filing is amended, the entire return is transmitted, not just the changes.
- True or False 8. The DOL informally announced that the effective date for mandatory e-filing had been delayed by two years, to apply to Form 5500 for PYB in 2010.
- True or False 9. For bankruptcy law purposes, there is a presumption of exemption from tax if the fund or account has received a favorable ruling from the IRS.
- True or False 10. The Bankruptcy Abuse Prevention and Consumer Protection Act of 2005 provides clarification while reducing bankruptcy protection for the debtor's retirement funds.

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