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ASPPA Committee Volunteer Position Application

If you are an ASPPA member who is interested in serving on an ASPPA committee or subcommittee, or as a committee volunteer, please complete the information below and submit directly to the ASPPA National Office by hitting 'Submit'.

> Descriptions of the various committees

Date

First Name MI Last Name

Company

Street Address

City State ZIP

Work Phone Number

Work Fax Number

Home Phone Number

E-mail Address

Title

Business Owner Yes No

Years in the pension field

ASPPA Membership Status/Credentials

Other Professional Credentials

1. List all relevant work experience/skills:

DEFINED BENEFIT SERVICES

- Plan Administration/Consulting
- Plan Design
- Plan Documentation
- Plan Benefit Studies
- Individually Draft Documents
- Actuarial Consulting
- PBGC Compliance
- Compliance Testing/Analysis

DEFINED CONTRIBUTION SERVICES

- Plan Benefit Studies
- DC Plan Setup & Design
- DC/401(k) Consulting
- DC Plan Documentation
- Individually Draft Documents
- Recordkeeping
- ESOP Plans
- IRS Audits and/or DOL Investigations

- IRS Audits and/or DOL Investigations
 IRS and/or DOL Voluntary Compliance
 IRS Determination Letter Applications
- IRS and/or DOL Voluntary Compliance
 IRS Determination Letter Applications

ERISA COMPLIANCE

- ERISA Title 1 Fiduciary Issues
 Form 5500 issues
 Reporting & Disclosure
 Tax Exempt & Governmental Plans

PENSION LEGISLATION

- Legislative Analysis
 Legislative Drafting

PENSION SOFTWARE COMPUTER SERVICES

EDUCATIONAL SERVICES

- Enrollment
 ERISA Publications
 Seminars
 Speakers
 Editors/Proofreaders
 Curriculum Development
 Examination Question Writing

INVESTMENT SERVICES

- Provide Investment Education
 Fee-Based Investment Advisors
 Wholesalers
 Plan Investments/Asset Management

2. On which committee(s) are you most interested in serving? If applicable, indicate subcommittees of interest.

Actuarial Issues Committee

Government Affairs**Conferences**

- Annual
 Western Benefits Conference
 Great Lakes
 Northeast Benefits
 Los Angeles Benefits
 401(k)SUMMIT
 Mid-Atlantic
 Benefits Conference South
 Actuarial Conference
 DOL Speaks

- Communications(ASPPA asap) Committee
 Legislative Relations Committee
 PAC
 Q&A Subcommittee
 Legislative Relations Committee
 401(k) Plans Committee
 DOL Committee
 IRS Committee
 Reporting and Disclosure Committee
 Tax-Exempt/Gov't Plans Committee
 Plan Documents Committee
 Defined Benefits Committee
 Investment Regulations Committee
 Webcasts Committee
 Administrative Committee
 Recordkeeping Committee

Education and Examination

- General Interest
 Exam Pretesters
 Subject Matter Experts (SME)
 Publications Subcommittee

- Marketing Committee
 The ASPPA Journal Committee

- Ad-hoc SMEs
- EA-1 Examination (Part A-1)
- EA-2A Examination (Part A-2)
- EA-2B Examination (Part A-3)
- Advisory Committee on Actuarial Examinations
- ASPPA Representative to EA Passmark Setting

Membership

- Membership Committee
- Membership Promotions
- Welcoming Subcommittee
- Volunteer Subcommittee

3. Which of the following ASPPA publications would you be interested in writing articles for? (Please list topics in the space provided).

- ASPPA asap*
- The ASPPA Journal*

4. If asked to assist a committee, how much time would you have available to offer?

Hours a week Hours a month Hours a year

5. Are you able to travel? **Yes**

6. List at least one professional reference (preferably an ASPPA member or someone who has served on an ASPPA committee in the past)

Name: _____ Phone: _____

Name: _____ Phone: _____

Volunteer Comments:

Descriptions of the various committees.