

1. REGISTRANT INFORMATION. Please register only one person per form. All fields are required – Type or print clearly.

Name: _____

Name for Badge: _____

Title: _____ Designation(s): _____

Company: _____

Street Address/PO Box: _____

City: _____ State: _____ Zip: _____

Phone: _____ Fax: _____

E-mail: _____

Note: Information listed above for nickname, company, city and state will appear on your conference badge exactly as stated. Your name, address and phone number will also appear in the attendee list.

If the address above is different from the mailing label, does this signify a change of address to be updated on your ASPPA record?

Yes, please change my address No

JOB CLASSIFICATION (Please check all that apply)

Accountant Actuary Consulting Firm Human Resources Insurance Agent
 Investment Legal Firm TPA Other (please specify): _____

Please check dietary requirements (if applicable):

Kosher Vegetarian Other: _____

If you require special accommodations due to a disability, please specify:

2. SESSION/WORKSHOP REGISTRATION.

SUNDAY, OCTOBER 17, 2010

12:00 p.m. – 1:15 p.m.

- 1: Using the Credit Balance after PPA
- 2: New Challenges in Pension Accounting for the Actuary, the Accountant and the Finance Executive
- 3: When the QDRO is Worse Than the Marriage
- 4: Hardships & Other Distributions
- 5: The Challenges of Successfully Buying and Selling a TPA Business
- 6: Multiple Employer Plans (including PEO plans)
- 7: Recent Court Cases Affecting Actuaries & Administrators

1:30 p.m. – 2:45 p.m.

- 8: Actuarial Assumptions for 2009 and 2010 Valuations
- 9: Required Minimum Distribution Requirements for Defined Benefit Plans
- 10: DC Plan Takeovers Made (Not) Easy: New Client Problems, Corrections and Directions
- 11: Finding and Resolving Problems in Multi-Vendor 403(b) Plans
- 12: Securities Law and Retirement Plans
- 13: Employment Law Primer for TPA Business Owners
- 14: Brightwork Partners Survey

MONDAY, OCTOBER 18, 2010

11:45 a.m. – 1:00 p.m.

- 15: Update on Completing the Schedule SB and PBGC Premium Filings
- 16: Taking Shelter from the Storm: Insuring Your Liability Risks in Good Times and Bad
- 17: Now That the Dust Has Settled.... Post Regulation TPA Issues in 403(b) Plans
- 18: Client Communication/DC Plan Take-Over Issues
- 19: EFAST2: The First Year in Review
- 20: Cash Balance Plans: A Litigation Update & Business Perspective
- 21: Informal Defined Benefit Session

2:30 p.m. – 3:45 p.m.

- 22: Designing DB Plans Post PPA
- 23: Cash Balance Plans: Will We Have the New Hybrid Plan Regulations Or Will We Still Be Waiting for Godot?
- 24: Creative 401(k) Testing and Correction Techniques
- 25: Ethical Dilemmas – Mental Conflicts and Moral Imperatives in Being a Benefits Professional
- 26: EPCRS Case Studies: Fixing a Broken Plan in the Real World
- 27: 403(b) Plan Documents
- 28: Social Networking/Cheap Technology

4:15 p.m. – 5:30 p.m.

- 29: Issues Related to End of Year Valuations
- 30: DB Regulatory Update
- 31: Ongoing Litigation about Fees, Expenses and Revenue Sharing
- 32: Retirement: The New "Normal"
- 33: The Business of Being a TPA
- 34: So Now You're Retired: What Risks Do you Face with Your Retirement?
- 35: Topic TBD

TUESDAY, OCTOBER 19, 2010

10:30 a.m. – 11:45 a.m.

- 36: DB/DC Combo Plan Design
- 37: DB Plan Document Issues
- 38: Using Your Service Agreement and Other Best Practices
- 39: Compensation Issues for Plans
- 40: Troubleshooting Participant Loan Issues
- 41: Lifetime Income for DC Participants
- 42: Ethics, Its Application to the Retirement Profession

ASPPA Annual Conference

October 17-20, 2010 | National Harbor, MD

REGISTRATION FORM

Name: _____

2:15 p.m. – 3:30 p.m.

- 43: Funding Patterns – Contribution Consulting
- 44: Benefit Restrictions Under 436
- 45: Government Plan Compliance Issues
- 46: Case Studies Under the Voluntary Fiduciary Correction Program
- 47: A Year in the Life of a DB Plan for a DC Practitioner
- 48: Inadvertent Fiduciary Status: Common Pitfalls for Service Providers and Opportunities for Acknowledged Fiduciaries
- 49: Beyond the Paperless Office: Technology Integration Strategies

4:00 p.m. – 5:15 p.m.

- 50: Qualification Standards and Joint Board Regulation Update
- 51: Restricted Payments from DB Plans
- 52: Advance Safe Harbor Issues
- 53: Plan Conversions
- 54: To Convert or Not to Convert, That's the Question
- 55: Advanced Plan Designs Including Plan Designs for Professional Service Firms
- 56: Hiring, Developing and Incentivizing the "Next Gen" Employee

WEDNESDAY, OCTOBER 20, 2010

8:30 a.m. – 9:45 a.m.

- 57: Plan Termination Issues, DB & DC
- 58: Timing and Content of DB Notices and Elections
- 59: Hot Topics in International Benefits
- 60: Closing Down a Plan for a Bankrupt or a Failing Company
- 61: Retirement Plan Options for Tax Exempt Entities
- 62: The New World: Building Enterprise Value for Retirement Plan Service Firms and Their Professionals
- 63: Corporate Social Responsibility: A Matter of Making Ethical Decisions

10:00 a.m. – 11:15 a.m.

- 64: Life Insurance in Defined Benefit Plans
- 65: Retirement Plans in a Slowly Recovering Economy
- 66: IRS Critical Audit Initiatives Priorities
- 67: Davis-Bacon Prevailing Wage Retirement Plans
- 68: What Auditors are Finding When They Look Under the Rug
- 69: Topic TBD
- 70: IRS Q&A – Defined Benefit Plans

3. SPECIAL EVENTS REGISTRATION.

For planning purposes, check the boxes below for any event you and/or your guest(s) plan to attend.

SUNDAY, OCTOBER 17, 2010

- President's Welcome Reception (no charge for registered attendees)
- Guest – President's Welcome Reception (\$65/guest) _____ x \$65 = \$_____
- NEW!** Roundtrip Bus Ticket to/from Downtown DC (\$10/person) _____ x \$10 = \$_____

MONDAY, OCTOBER 17, 2010

- Washington Monuments at Night Tour (\$65/person) _____ x \$65 = \$_____
- NEW!** Roundtrip Bus Ticket to/from Downtown DC (\$10/person) _____ x \$10 = \$_____

TUESDAY, OCTOBER 17, 2010

- Generation XY Reception (open to those born after 1965)
- Party on the Potomac (no charge for registered attendees)
- Guest – Party on the Potomac (\$65/guest) _____ x \$65 = \$_____

4. PAYMENT.

	Early (by 8/27/10)	Regular (8/28/10 – 10/1/10)	On-Site (after 10/1/10)
ASPPA Member	<input type="checkbox"/> \$ 975	<input type="checkbox"/> \$1225	<input type="checkbox"/> \$1500
Additional ASPPA Member*	<input type="checkbox"/> \$ 875	n/a	n/a
Non-member	<input type="checkbox"/> \$1250	<input type="checkbox"/> \$1500	<input type="checkbox"/> \$1750
Guest Ticket - Sunday Welcome Reception	<input type="checkbox"/> \$ 65	<input type="checkbox"/> \$ 65	<input type="checkbox"/> \$ 65
Guest Ticket - Party on the Potomac	<input type="checkbox"/> \$ 65	<input type="checkbox"/> \$ 65	<input type="checkbox"/> \$ 65
Roundtrip DC Bus Ticket - Sunday	<input type="checkbox"/> \$ 10	<input type="checkbox"/> \$ 10	<input type="checkbox"/> \$ 10
Roundtrip DC Bus Ticket - Monday	<input type="checkbox"/> \$ 10	<input type="checkbox"/> \$ 10	<input type="checkbox"/> \$ 10

Total \$ _____

Check Payment Check Numer: _____

Mail checks to: ASPPA, PO Box 34725, Alexandria, VA 22334-0725

Credit Card: MasterCard Visa American Express Discover

Name as it appears on card: _____

Card No.: _____ Expiration Date: _____

Signature: _____

To prevent duplication of payment, send your registration form only once. If you are mailing it, do not fax it and vice versa.

**To qualify for the additional member rate, additional members must be from the same company and all registration forms must be submitted together with payment by the early registration deadline of August 27, 2010.*