



ASPPA Benefits Council™

South Florida

Advanced 401(k) ADP/ACP Testing Corrections Plus: Advanced 401(k) Plan Design

Monday, August 31, 2009

8:00 a.m. – 10:30 a.m. Presentation
with a full breakfast buffet

Sheraton Fort Lauderdale Airport Hotel
1825 Griffin Road, Dania, FL 33004
(just east of I-95 exit)
Tel.: 954.920.3500
Hotel parking is included
Bring your parking ticket to the meeting

Payment in advance
Members \$35 & non members \$45
Qualifies for 2 hours of CE
credit for ASPPA members.

RSVP with payment by August 25, 2009

Richard A. Hochman, APM, Esq.

Richard Hochman is an attorney with an extensive background in the tax and employee benefits field. In his role as president and COO at McKay Hochman Company, Inc., he supervises a team of attorneys and consultants in the design, drafting and support of prototype and custom documents for financial institutions, brokerage firms, insurance companies, pension consultants and plan sponsors.

As a member of the firm's training faculty, he regularly participates as an instructor in continuing education programs sponsored by the firm, including in-house programs and at a variety of pension industry forums such as ASPPA and with National Institute of Pension Administrators (NIPA). Richard provides written commentary and testimony in Washington, D.C. on regulatory issues on matters relating to qualified retirement plans on behalf of clients.

Over the course of his benefits career, Richard has been responsible for designing and implementing prototype and individually designed plans. He has also published tax analysis for use by attorneys, accountants and consultants on a broad range of topics. Mr. Hochman holds a Juris Doctor Degree, an M.B.A., a B.A. in Political Science and a B.S. in Business Administration from the State University of New York at Buffalo.

In 120 days another calendar year ends, which means the start of 401(k) testing season. Learn and hone your skills with the tools available to produce the best testing results for plan sponsors. During the next 120 days pension professionals will have the opportunity to review and consider innovative plan design for both existing and prospective clients. Find out how to identify the right design and select the plan provisions that are best suited for your client. This meeting is intended for front line administrators through advanced pension professionals who want to increase their 401(k) administration and consulting skills.

Please complete the [reservation form](#) below and send with payment to:

ASPPA Benefits Council of South Florida, c/o Levy & Associates, 2890 W. State Road 84, Suite 118, Fort Lauderdale, FL 33312 or fax to 954.449.4340 by no later than August 25, 2009. For further information, please call 954.449.7774.

If you are a corporate member of the ABC of South Florida, all associates pay the member rate.

Make checks payable to ABC of South Florida.

Name of Person(s) Attending: _____

Member of ABC?

Yes No

Yes No

Yes No

TOTAL AMOUNT ENCLOSED:

Payment at the door is subject to
an additional \$5 charge

Company: _____

Corporate Member of ABC? Yes No

Telephone: _____ Fax: _____

E-mail: _____

Method of Payment: Check American Express Discover MasterCard Visa

Print Name as it Appears on Card: _____

Credit Card #: _____ Expiration Date: _____

Signature: _____