



**ASPPA Benefits Council™**

New England

## ERISApalooza

**Tuesday  
September 29, 2009**

**8:00 a.m. - 4:30 p.m.**

Westin Waltham, Boston  
70 Third Avenue  
Waltham, MA 02451  
Ph: 781.290.5600

Breakfast, lunch, parking  
and materials are included.

**RSVP by Tuesday  
September 22, 2009**

**7.5 hours of ASPPA CE credit available**

\*The final decision as to the number and type of JBEA credits rests solely with the Joint Board for the Enrollment of Actuaries

## Sal L. Tripodi, APM

Sal L. Tripodi, APM, is the founder of TRI Pension Services, a nationally-based consulting practice in the employee benefits area, and has practiced in the employee benefit field since 1979. TRI Pension Services provides technical training in ERISA-related areas, presenting seminars around the country, and publishes a four-volume reference guide, *The ERISA Outline Book*, and two quarterly newsletters services; *ERISA Views* and *eERISA Update*.

In addition to his duties at TRI Pension Services, Sal has been an adjunct professor at the University of Denver Graduate Tax Program. He is a frequent speaker at numerous employee benefits conferences and is available for specialized employee benefits programs. He served as president of ASPPA for the 2007-2008 term.

Sal is the 2001 recipient of ASPPA's Educator's Award. He is a former Tax Law Specialist with the IRS National Office (1979-1983). He received a B.A. from the State University of New York at Stony Brook (1976), a J.D. at Catholic University of America (1979) and an LL.M. at Georgetown University (1983). He is a member of the District of Columbia Bar, the American College of Employee Benefits Counsel and Phi Beta Kappa.

The cost to attend the workshop is \$175 for ASPPA members,  
\$225 for ABC of New England members and \$275 for non-members.

**Current Developments Update:** We will spend the day's session on a review of all important current developments affecting retirement plans. The session will explore the new regulations and rulings from the last 12 months, with emphasis on how these current developments affect plan design, plan administration or enforcement issues. Issues addressed will include:

- The Worker, Retiree and Employer Recovery Act of 2008 (WRERA), which included technical corrections under the Pension Protection Act of 2006.
- Final regulations on automatic enrollment, including Eligible Automatic Contribution Arrangements (EACAs) and Qualified Automatic Contribution Arrangements (QACAs).
- The legislative outlook in the 111th Congress.
- The latest litigation on plan fees, beneficiary designations and fiduciary liability.
- Investment advice and fee disclosure rules.
- Defined benefit plan funding requirements and the interaction with benefit restrictions.
- The timing of plan amendments and the status of the determination letter process.
- Participant loan issues.
- Bonding requirements for ERISA covered plans.
- Eligible combined plans under new IRC §414(x) (the so-called "DB-K plan") available for plan years beginning on or after January 1, 2010.

ASPPA Benefits Council of New England | c/o Sentinel Benefits Group, Inc.  
55 Walkers Brook Drive, Suite 100 | Reading, MA 01867

If paying by credit card, you may e-mail this form to Amy Sheridan at [asheridan@sandw.com](mailto:asheridan@sandw.com) or fax to 781.213.7397.

If you do not wish to receive additional e-mail or fax communications from the ASPPA Benefits Council of New England, please contact [jhalloran@asppa.org](mailto:jhalloran@asppa.org) or call 703.516.9300.



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If you are a corporate member of the ABC of New England, then all associates pay member rates. For payment at the door, add \$10 per registrant.

	Rate per Person	# of People	Total Cost
Member of ASPPA	\$175	x _____	\$ _____
Member of the ABC of New England	\$225	x _____	\$ _____
Non-Member	\$275	x _____	\$ _____

Names of Registrants (include professional credentials and ASPPA member ID, as applicable)

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_

Name of Organization: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_ E-mail: \_\_\_\_\_

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Name (as it appears on card): \_\_\_\_\_

Credit Card #: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

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PLEASE COMPLETE FORM AND SEND WITH PAYMENT BY NO LATER THAN SEPTEMBER 22, 2009, TO:

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For further information, please call Adam Pozek, QPA, QKA, QPFC, at 781.914.1296 or Ellen Houston, QPA, QKA, at 781.914.1297.

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