



ASPPA Benefits Council™
Cleveland

Insights from the IRS

Tuesday, June 13, 2006
12:00 p.m. – 1:30 p.m.

Guest Speaker

Daniel S. Gardner
Sr. Employee Plans Specialist,
TE/GE Division IRS

Mr. Gardner began his career with IRS Employee Plans Division in 1983. He has served in various capacities within TE/GE, which include determination application review, examination agent and instructor. He has also participated in the development and presentation of IRS training material for examining agents.

Mr. Gardner was formerly the 403(b)/457 Plan Compliance Coordinator for the Great Lakes Area of TE/GE (Indiana, Ohio, Illinois, Michigan, Kentucky and West Virginia) and is currently an Examination Agent focusing on deferred compensation arrangements for governmental and tax-exempt entities.

Mr. Gardner has participated on behalf of the IRS in numerous employee benefit educational events including the American Association of School Business Officials (ASBO) national conventions, Great Lakes IRS/ASPPA Benefits Conferences and he is a recurring speaker at the IRS National Tax Forums.

Topics:

- IRS Audit and Examination Activity
- Other IRS Initiatives
- 403(b) and 457 Plan Compliance and Regulatory Activity

Crown Plaza Cleveland City Center
777 St. Clair Avenue
Cleveland, OH 44114

RSVP by June 7, 2006

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