



ASPPA Benefits Council™
Chicago

Practical Guidance for Retirement Plan Beneficiary Designations

Guest Speaker:
Steven R. Lifson

Monday, June 12, 2006
4:30 p.m. – 6:00 p.m.

Steve is a partner at the Chicago law firm of Seyfarth Shaw, LLP. He writes and speaks frequently on employee benefits and estate planning. Steve is well versed in the latest developments in the tax area in order to minimize estate taxes. He also has considerable experience designing and implementing family partnerships, recapitalizations, ESOPs and installment sales to facilitate ownership succession transactions and reduce family-owned or closely-held company tax burdens. Steve is also an adjunct professor at The John Marshall Law School where he teaches in the graduate tax program.

The East Bank Club
500 North Kingsbury Street
Chicago, IL 60610

RSVP by June 8, 2006

1.5 hours of continuing education credits are available for ASPPA members

(You must be in attendance for the entire session to receive continuing education credits)

Discussion will include a summary of minimum distribution rules, common beneficiary designations and complexities of naming trusts as beneficiary.

Please RSVP by Thursday, June 8, 2006

For further information, call 312.634.4758.

Individual membership: \$75 per year Corporate membership: \$250 per year

Members*	\$25 (additional \$5 at the door)	Students	\$25
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