



## 2nd Annual **All-Day ERISA Seminar with Robert Richter, APM**

**A full day seminar with a nationally recognized pension expert**

2006 is the year of the Double Whammy. The new 401(k) regulations are in effect and Roth 401(k) plans have finally started. That means there will be a lot of changes. Don't be left wondering how to handle the new rules. *If you miss our annual ERISA Seminar, you'll miss your chance to hear a nationally-recognized expert at a fraction of the cost of attending a national seminar.* Plus, a discount for multiple registrants is offered so that you can afford to send more than one person from your organization. This seminar will focus on hot topics and current developments and will be presented for experienced practitioners.

**Wednesday, May 3, 2006**  
8:00 a.m. – 4:45 p.m.

Sheraton Fort Lauderdale Airport Hotel  
1825 Griffin Road, Dania, FL 33004  
(just E. of I-95 exit) Phone: 954.920.3500

\$125 ASPPA or ABC of S. Florida Members, \$185 Non-members

Breakfast, luncheon and hotel parking are included.  
Bring your parking ticket to meeting.

**RSVP by April 17, 2006**

Qualifies for 6 hours of CE credit for ASPPA members. CE credit may be available for CPAs, Florida Bar members and Florida licensed insurance agents.

**Guest Speaker:**  
**Robert Richter, APM**  
**Vice President, SunGard Corbel**

Robert Richter began his career with SunGard Corbel in 1985, and has served as Director of the Technical Consulting Department since 1992. He is well known in the pension industry as a frequent lecturer, contributing author in employee benefits publications and serves on *The ASPPA Journal* Committee. Robert is a member of the ASPPA Board of Directors and Chair of ASPPA's Government Affairs Administrative Relations Committee. He also is a member of the National Institute of Pension Administrators (NIPA), The Florida Bar, and the Gulf Coast Area TE/GE Council. Robert received a B.S. from the University of Florida, a J.D. from Florida State University, and an LL.M. in taxation from the University of Florida.

**Compensation: Basics and Beyond | Cross-Tested Plans: Advanced Concepts | Roth 401(k) Automatic Enrollment | Safe Harbor Plans**

### Seminar Schedule

7:30 a.m. - 8:30 a.m.	Registration and continental breakfast
8:30 a.m. - 9:30 a.m.	Definitions of Compensation; Post-severance Compensation, Deferrals and Contributions
9:30 a.m. - 10:30 a.m.	Final 401(k) Regulations: Changes to 401(k) Testing Rules and Safe Harbor 401(k) Design Options
10:30 a.m. - 10:45 a.m.	Morning break
10:45 a.m. - 12:00 Noon	401(k) Plan Correction Methods
1:00 p.m. - 2:00 p.m.	Cross Tested Plans: Advanced Design Concepts
2:00 p.m. - 2:15 p.m.	Afternoon break
2:15 p.m. - 3:15 p.m.	Roth 401(k): Distributions, Taxation, and Amendment Rules
3:15 p.m. - 4:15 p.m.	Automatic Enrollment (Negative Election) in 401(k) plans
4:15 p.m. - 4:45 p.m.	Wrap up and Q&A



**ASPPA Benefits Council™**  
South Florida

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Cost includes all meals and hotel parking

**Please register by Monday, April 17, 2006.**

First registrant pays full rate. Additional registrants from the same organization receive the discounted price.  
If a corporate member of the ABC of South Florida, all associates pay member rate.  
Non-member rate includes Individual Membership in the ABC of South Florida for 2006.  
If paying by credit card, you may fax this form to 954.424.8662.  
For payment at the door, add \$15 per registrant.

	Rate Per Person	Total Cost
<input type="checkbox"/> Member of ASPPA or ABC of South Florida—First Registrant	\$125	\$125
Additional Registrants From Same Organization	\$115 x _____	\$ _____
Total number of Registrants	# _____	
<input type="checkbox"/> Non-Member—First Registrant	\$185	\$185
Additional Registrants From Same Organization	\$175 x _____	\$ _____
Total number of Registrants	# _____	
		Total \$ _____

Method of Payment:  Check (made payable to ABC of South Florida)    Visa    MasterCard    American Express

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Names of Registrants (include Professional credentials)

1. \_\_\_\_\_ 4. \_\_\_\_\_

2. \_\_\_\_\_ 5. \_\_\_\_\_

3. \_\_\_\_\_ 6. \_\_\_\_\_

Please complete this form and send with payment to:  
ABC of South Florida, c/o Levy & Associates, 7901 SW 6th Ct., Suite 110, Plantation, FL 33324  
or fax to 954.424.8662 no later than April 17, 2006. For further information, please call 954.472.4100.