

Western Benefits Conference
The Best of Both Worlds

July 18 - 20, 2010
JW Marriott Los Angeles, LA LIVE • Los Angeles, CA

1

REGISTRANT INFORMATION

Please register only one person per form. All fields are required – please type or print legibly.

First Name: _____ Last Name: _____ MI: _____

Badge Name: _____ Designations: _____

Title: _____

Company: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Fax: _____

E-mail: _____

Please note that the information printed above for Badge Name, Company, City and State will appear on your conference badge exactly as stated.

Is this your preferred mailing address for all conference correspondence? Yes, please change my address in the database No

2

ADDITIONAL INFORMATION

This is my first Western Benefits Conference.

Business Type (please select the one that best describes your role):

Accountant Actuary Consultant Plan Sponsor Insurance Agent Investment Lawyer TPA

Other (please specify): _____

Please check dietary requirements (if applicable): Kosher Vegetarian Other: _____

If you require special accommodations due to a disability, please specify: _____

3

WORKSHOP SELECTION

SUNDAY, JULY 18, 2010

4:00 p.m. – 5:15 p.m.

- Workshop 1: Participant Investment Advice
- Workshop 2: How to do a DB Valuation Under PPA – Part 1 of 2
- Workshop 3: Observations from the Trenches
- Workshop 4: 2010 and Changing Demographics
- Workshop 5: How to Feed and Care for Your 403(b) Plan Post Final Regulations

MONDAY, JULY 19, 2010

8:30 a.m. – 9:45 a.m.

- Workshop 6: A Guide to Partial Plan Termination
- Workshop 7: The Future of Retirement Policy
- Workshop 8: Electronic Filing with EFAST 2
- Workshop 9: Cash Balance Plan Design
- Workshop 10: Fee Disclosure Under 408(b)(2)

10:15 a.m. – 11:30 a.m.

- Workshop 11: Who's the Employee?
- Workshop 12: Update on ERISA Litigation
- Workshop 13: Investments for 401(k)s
- Workshop 14: How to do a DB Valuation Under PPA – Part 2 of 2
- Workshop 15: Welfare Benefits Design, Funding and Regulation Update

1:45 p.m. – 3:00 p.m.

- Workshop 16: Executive Compensation-What's Next?
- Workshop 17: Dependent Eligibility Audits
- Workshop 18: 401(k) Fiduciary Safe Harbors
- Workshop 19: DB Funding in the Real World
- Workshop 20: DC Plan Conversions: Look Before You Leap

3:30 p.m. – 4:45 p.m.

- Workshop 21: Aggregation Aggravation
- Workshop 22: How to Turn Benefits from M&A from M&Ahem to M&Agnificent
- Workshop 23: Risk Measurement in Underlying Investments
- Workshop 24: Completing the New Schedule B
- Workshop 25: Retirement Income Adequacy

TUESDAY, JULY 20, 2010

8:30 a.m. – 9:45 a.m.

- Workshop 26: Cash Balance Plan Design - After the Honeymoon
- Workshop 27: The Employee Plans Compliance Resolution System
- Workshop 28: Benchmarking Service Providers
- Workshop 29: The Risk of Fraud in Employee Benefit Plans
- Workshop 30: Disclosing Fees on the New Schedule C

10:15 a.m. – 11:30 a.m.

- Workshop 31: Surviving IRS/DOL Audits
- Workshop 32: Case Studies in Ethical Decisions
- Workshop 33: Participant Loans
- Workshop 34: Avoiding Employer Fiduciary Pitfalls of 401(k) and ERISA 403(b) Plans
- Workshop 35: Benefit Restrictions Under Section 436

1:45 p.m. – 3:00 p.m.

- Workshop 36: IRS Questions & Answers – DC
- Workshop 37: Annual Plan Audits
- Workshop 38: Defining Plan Compensation
- Workshop 39: Evaluating Target Date Funds
- Workshop 40: Zen and the Art of Non-Discrimination Testing

3:30 p.m. – 4:45 p.m.

- Workshop 41: IRS Questions & Answers – DB
- Workshop 42: Techniques to Improve DC Plan Participation
- Workshop 43: Health Reform
- Workshop 44: The Traps and Pitfalls of Automatic Enrollment
- Workshop 45: Distribution Planning from a Financial Planning Perspective

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4 PAYMENT

	Early* (until 06/11/10)	Regular (06/12/10-07/09/10)	On-site (after 07/09/10)
WP&BC or ASPPA Member	<input type="checkbox"/> \$810	<input type="checkbox"/> \$ 910	<input type="checkbox"/> \$1010
WP&BC or ASPPA Additional Member *	<input type="checkbox"/> \$710	n/a	n/a
Non-member	<input type="checkbox"/> \$910	<input type="checkbox"/> \$1010	<input type="checkbox"/> \$1010
Guest Ticket Monday Lunch (#____)	<input type="checkbox"/> \$50 each	<input type="checkbox"/> \$50 each	<input type="checkbox"/> \$50 each
Guest Ticket Tuesday Lunch (#____)	<input type="checkbox"/> \$50 each	<input type="checkbox"/> \$50 each	<input type="checkbox"/> \$50 each
WP&BC Lucky Strike Event (#____) (see page 6 for details)	<input type="checkbox"/> \$60 each	<input type="checkbox"/> \$60 each	<input type="checkbox"/> \$60 each
			Total Due: _____

* To qualify for the additional member rate, participants must be from the same firm and all registration forms must be submitted together with payment by the early registration deadline, June 11, 2010. This discount is only available online if registrants are from the same company and registering all at once with one payment.

Check Payment: Check number: _____

Credit card: Visa MasterCard American Express Discover

Card Number: _____ Exp. Date: _____

Cardholder's Name: _____

Signature: _____

To prevent duplication of payment, send your registration form only once. If you are mailing it, do not fax it and vice versa.

*To qualify for the early registration fee, registration and payment must be received in the WBC office by June 11, 2010. The fee is calculated based on the receipt date of the registration form, not the postmark. Registrations will be accepted through July 9, 2010 at the regular registration rate. Any registrations received after this date will be charged the on-site registration fee.

**To qualify for the additional participant rate, additional participants must be from the same company and ALL REGISTRATION FORMS MUST BE SUBMITTED TOGETHER with payment by the early registration deadline of June 11, 2010.



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