

ASPPA *asap*

A publication of the ASPPA Government Affairs Committee

©2008, ASPPA All rights reserved, except permission is expressly granted to duplicate this publication for internal purposes only.

2008 Index

- 08-01 Code Section 415 Amendments
- 08-02 Rev. Proc. 2007-71: Model Plan Language for Public School 403(b) Plans
- 08-03 New Requirements for Determination Letter Submissions; Relief for Cycle B Filers
- 08-04 Proposed Regulations on Valuing Assets and Liabilities Under PPA
- 08-05 Transition Guidance for New Funding Rules and Funding-Related Benefit Limitations
- 08-06 2007 Form 5500 Update; Other Forms Revisions
- 08-07 A New Safe Harbor for the Timely Deposit of Employee Contributions to Small Plans
- 08-08 WARNING! Corrective Distributions Deadline - March 15 or March 17?
- 08-09 Supreme Court Rules Defined Contribution Plan Participants Can Sue for Losses to Their Individual Accounts
- 08-10 PBGC Implements Variable-Rate Premium Changes
- 08-11 Clarification of ASPPA asap 08-01 Relating to Code §415 Amendment Timing
- 08-12 House Education and Labor Committee Approves Amended Version of H.R. 3185 [the “401(k) Fair Disclosure for Retirement Security Act”]
- 08-13 IRS Issues Guidance on 2008 PPA Provisions
- 08-14 Dispatch from the DOL Speaks Conference –New Guidance Addresses Many QDIA Questions
- 08-15 The Impact of Same-Sex Marriage on Employee Benefit Plans
- 08-16 Government Rates Summary
- 08-17 HEART Act of 2008: Assistance for Military Personnel and Compliance Concerns for Plan Administrators - Part 1: Retirement Plan Issues
- 08-18 HEART Act of 2008: Assistance for Military Personnel and Compliance Concerns for Plan Administrators - Part 2: Cafeteria Plan Issues
- 08-19 Coordinating the Benefit Plan Audit and Form 5500 Preparation
- 08-20 IRS Changes Extended Due Dates for Pass-through Entities in 2009
- 08-21 DOL Issues Proposed Regulation on Participant Disclosure for Participant- Directed Individual Accounts
- 08-22 Government Rates Summary
- 08-23 DOL Answers FAQs on 2009 Schedule C
- 08-24 Tax Return Preparer Penalties and the Retirement Plan Practitioner
- 08-25 IRS Rules That Transfer of Sponsorship of Underfunded DB Plan Violates the Exclusive Benefit Rule
- 08-26 Department of Labor Guidance on Participant Investment Advice
- 08-27 Notice 2008-73: Modification to AFTAP Determination
- 08-28 IRS Issues New EPCRS Revenue Procedure

Continued on next page

- 08-29 DOL Scrutinizes Alternative Investments
- 08-30 Latest Developments on EOY Valuation AFTAPs
- 08-31 EFAST Vendor Conference Yields Information About 2008 and 2009 Form 5500 Filings
- 08-32 IRS Announces Pension Plan Limitations for 2009
- 08-33 Problems with "Deactivated" Trust Tax Identification Numbers
- 08-34 Safe Harbor for Selection of Annuity Providers
- 08-35 Department of Labor Issues Final Rules for Distributions to Missing Non-Spouse Beneficiaries
- 08-36 Government Rates Summary
- 08-37 Interim Valuations: The Right Thing to Do?
- 08-38 10-Year COLA Summary
- 08-39 §403(b) To Do List: Getting Ready for 2009
- 08-40 Proposed Regulations Shed New Light on Content of Distribution Consent Notices
- 08-41 DOL Enforcement Policy on Gifts and Gratuities
- 08-42 Recurring Deadlines for 401(k) Plans
- 08-43 Retirement Plans for Public Schools and Exempt Organizations Get Extension on Time to Complete Written Plans
- 08-44 Economic Relief and Technical Corrections Bill Passed by Congress
- 08-45 Form 5500 2008 Forms and Instructions and Other Noteworthy Reporting Updates
- 08-46 IRS Eases Ability of Pre-Approved Plan Sponsors to Receive New Approval Letters